



Personal details

First & Last Name: Purpose:

Company Name: SIN# DOB:

Address: How Long:

Previous Address: How Long:

Marital Status: No. of Dependants Home Tel: Occupation/Position

Current Employer: Work Tel: How Long:

Previous Employer: Work Tel: How Long:

Spouses Name: SIN# Occupation:

Spouses Employer: How Long: DOB:

General Questions

Are you a guarantor, coborrower, or endorser on anyone else's debt: ?
 Yes No If yes please provide details

Do you have any other business connection?
 Yes No If yes provide details

Are there any suits or judgments against you? Any Pending?
 Yes No If yes provide details

Are you now or have you ever been a bankrupt?
 Yes No If yes Provide details

Have you previously borrowed from other financial institutions?
 Yes No If yes provide Details



Do you have any liabilities under leases for property or equipment lease by you? - Details

Are any of your assets mortgaged, pledged or in any other manner unavailable for payment of your debts?

Do you have any personal/business income tax liabilities?

What was the last year of your last income tax return filing?

Name and branch address of financial institutions:

Financial Statement as at:

Assets:

Cash: Other:

RRSPs Pension Plan:

Real Estate:

Property (Sch. 1) Mortgage Receivables (Sch. 2)

Life Insurance:

Automobiles:

Make/Model

Make/Model

Make/Model

Personal & Household Effects total Assets (A)

Liabilities:

Loans: (SCH 3) Mortgages (SCH 4)

Accts Payable Taxes Payable

Unpaid Interest Credit Cards (SCH 5)

Other:

Total Liabilities: (B) Net Worth: (A-B)

Annual Income:

Salaries & Wages: Commissions & Dividends

Interest Business or Professional Income:

Rents:

Total Annual Income:

Schedule 1 - Real Estate Property Holdings

Address	Date Purchased	Cost	Value
	DD/MM/YY		
	DD/MM/YY		
	DD/MM/YY		
	DD/MM/YY		
Attached separate page for additional holdings			Total Holdings:



Schedule 2 - Real Estate Mortgage Holdings

Address	Face Value	Terms	Current Balance
Attached separate page for additional holdings			Total Balance:

Schedule 3 - Loan Balances

Loan Type & Institution	Monthly Pmt	Terms	Current Balance
Attached separate page for additional loans			Total Balance:

Schedule 4 - Mortgages Outstanding

Address	Bank	Maturity	Balance Outstanding	Payment
Attached separate page for additional mortgages outstanding			Total Balance:	

Schedule 5 - Credit Cards & Loans

Name of Credit	Monthly payment	Current Balance
Attached separate page for additional credit cards & loans		Total Balance:

Notice:

The applicant and co-applicant here in called the "borrowers." Expert Mortgage, herein called the "broker."

The Borrower(s) authorizes the broker to collect, use, and disclose their personal information from time to time for the following purposes: a) assess credit-worthiness, b) verify the identity of the borrower, d) secure a mortgage e) comply with applicable law.

The undersigned declare(s) that the statements made herein are for the purposes of obtaining agricultural financing and are to the best of the borrower(s) knowledge true and correct. The borrower(s) consents to the broker making inquiries as it deems necessary to reach a decision on this application.

Applicant's Signature

SIGN

Date

Co-applicant's Signature

SIGN

Date